

WNB What2Bring Checklist

Whether you're buying a new home or refinancing, some documentation is required to support your request. We're with you every step of the way!

- Last two years W2s.
- Most recent paystub.
- Last two years federal tax returns, all schedules. **If applicable.*
- Last two month's bank statements - should include full account number, customer information, as well as bank information. **Not applicable if accounts are held at WNB Financial.*
- Retirement account statements.
- Social security and/or pension award letters. **If applicable.*
- Purchase agreement and copy of earnest money check/receipt. **Usually provided by your realtor.*
- Home owner's insurance declaration page or company/agent information.
- Signed gift letter. **If applicable.*
- Other: _____

Please provide all required documents back to your lender within 10 days of applying.

This checklist is for information purposes only and does not guarantee a formal credit approval. Your personal application may require different or additional documentation or information than what is specified above.



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